GROWTH LESSONS FROM THE REFACTORIZING COMMUNITY

CSCI 7000-025
WEEK 1_L2

Danny Dig

University of Colorado Boulder
YOUR expectations from CSCI 7000-025

A. How to communicate technical material to outsiders
B. How do we conduct industry-relevant research
C. Understand limitations and opportunities of IoT
D. Learn applications of IoT for human users
E. Whole picture vantage of IoT, how to process IoT data
F. Overview of IoT applications in healthcare, and the rest of the field
G. Common challenges across different applications and how we approach them with reuse
Course Objectives

IoT research & practice
- state of the art, state of the practice

Develop critical thinking abilities

Practice giving scientific presentations and teaching others

Engage in active learning activities in class, such as paper discussions

Practice a research or novel-industrial project through all its stages

Have fun learning
Course Syllabus

Research-based course

Complete a research or industrial-novel project of your choice (teams of 2-3 students) [50%]

Read papers, write Critiques. [20%]

Class Discussion [10%]

Papers Presentation [20%]

Put Your Dream to the Test
What is Refactoring?

“A change made to the internal structure of software to make it easier to understand and cheaper to modify without changing its observable behaviour” – M. Fowler [1999]

Top-level menu in all modern IDEs

In 2000, I created the first open-source refactoring tool

In 2004, I joined the team

To go fast, go alone. To go far, go with others.
A Decade of Refactoring Research

2,880 refactoring papers since 1990

2,442 papers between 2005-2016
Corpus of Papers

Work done by Marouane Kessentini and his team at Michigan

Scopus and Web of Science
  - “Refactoring” in title, abstract, and keywords
  - yielded 3277 papers

Refactoring definition:
  - transformation with behavior preservation

Manual validation of ALL papers:
  - each paper analyzed title, abstract (and sometimes content)
  - 4 grad students who took a graduate class on Softw QA
  - Kessentini (faculty) looked at the contentious papers

In the end we removed 397 papers
O1: To Grow, Welcome Outsiders, Champions from Other Communities

For PhD committee, invite 1-2 outsiders of your area
O2: To Grow, Expand Focus of Interest (the WHAT)

Expand to meet the needs of new audiences.
Our New Focus on Automation

Scalability 1.0: Refactoring to Design Patterns contain hundreds of lower-level refactoring steps [ICSE’16]
- 10x faster than state-of-the-art IDE refactorings

Scalability 2.0: Ultra-large scale refactoring for codebases of Hundreds of Millions LOC (e.g., Apple, Google, Microsoft scale)
- whole-program analysis is not feasible

The next generation of global, distributed refactoring [ICSE19]
- MapReduce on the cloud: scalable, safe, useful
Our New Work on Inferring Refactorings

**RefactoringMiner**: commit-based detection [ICSE’18]
- No similarity thresholds
- **High accuracy**: 98% precision, 87% recall
- **Ultra-fast**: 58ms on median per commit
- Better than previous state-of-the-art: +22% precision, 7x faster

Largest and least biased refactoring oracle up to date
- 3188 true refactoring instances, 185 open-source projects

Enabling other researchers:
- 21 papers by others, within 1 year of our release
Expand Objectives: new refactoring research is to improve **performance, security, migration** (beyond internal quality)
Overview of Our Refactorings for Asynchronous Programming for Mobile Apps

Slow operations freeze mobile apps and frustrate users - 75% of performance bugs in Android [Li et al., ICSE’14]

Culprit: long running operations running in the main UI thread
Solution: refactoring for asynchronous execution

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Sync

Async

Modern Async

Performant Async

Long-Running Async

[FSE’14]

[ICSE’14]

[ASE’15]

[FSE’16]
Overview of Our Refactorings for Parallelism

Refactorings for thread-safety
- make class immutable [ICSE'11]
- convert to Atomic* classes [ICSE'09]
- use concurrent collections [ICSE'09]
- infer region annotations [ASE'09]
- atomic check-then-act operations [ICST’13]

Refactorings for throughput
- parallel recursive divide-and-conquer [ICSE'09]
- loop parallelism via ParallelArray [OOPSLA’10]
- loop parallelism via lambda functional operators [FSE’13]

Refactorings for scalability
- Atomic*, concurrent collections [ICSE'09]
O4: To Increase Practical Impact, Go the Extra Mile

Industrial collaboration levels:
- surveys with practitioners
- tool validated on industrial codebase
- tool licensed to industry, adopted in products

“There are no traffic jams on the extra mile”
What is Your Dream?
Mine is Practical Impact on SW Development

Automating
- ship with official
  - NetBeans IDE
  - Visual Studio
- hundreds of accepted patches
- first open-source refactoring

Inferring
- used at
  - IBM
  - dozen labs

Understanding
- shaped APIs in Java and .NET official concurrency libraries

Refactoring
-learnparallelism.net
150,000+ visitors

Testing
Big Growth of the Field: Expanding Definition

“A change made to the internal structure of software to make it easier to understand and cheaper to modify without changing its observable behaviour” – M. Fowler ‘99

Expanded Focus, Objectives, Techniques

“Automation/insight/testing/prioritization of changes to the artifacts of software to improve non-functional requirements and without changing its proper, intended behaviour” – Danny Dig ‘19

Communities that grow are going to be more accepting of new ideas
Big Growth Enabled by Community Engineering

Industry champions: Martin Fowler, Kent Beck, Ward Cunningham, Joshua Kerievsky, Michael Feathers, Uncle Bob

Complementary skills: tool builders, paper writers, curators

Mindset for industrial collaboration and adoption

Shared platform:
- Eclipse (Erich Gamma + Frank Tip), analysis frameworks

Community: 10 Refactoring Workshops, 1 Dagstuhl
- first workshop in 2007, 50+ participants, 32 posters
- invited all major IDE providers
- growing new leaders
Our New Refactoring for ML Code

90% of software costs due to software evolution

ML algorithms are also code: they need to evolve

Understand ML evolution through formative studies
  - quantitative (static analysis) and qualitative

Automate transformations:
  - retrofit ML: from deterministic to probabilistic
  - model transformations
    - e.g., Eager to Static in TensorFlow
    - evolve model when data changes, without retraining
My Most Important Investment

Michael Hilton (PhD’17, now faculty at CMU)
Semih Okur (PhD’16, now at Microsoft)
Yu Lin (PhD’15, now at Google)
Stas Negara (PhD ‘13, now at Google)
Ameya Ketkar (PhD)
Malinda Dilhara (PhD)
Tom Dickens (PhD)
Sruti Srinivasa (PhD)
Shane McKane (MS’17, now at Intel)
Mihai Codoban (MS ‘15, now at Microsoft)
Kendall Bailey (MS ‘15, now at Intel)
Cosmin Radoi (MS ‘13, now PhD student UIUC)
Sandro Badame (MS ‘12, now at Google)
Fredrik Kjolstad (MS 2011, now PhD student MIT)
Binh Le (MS 2009, SW developer)
Can Comertoglu (MS 2009, now at Microsoft)

Jacob Lewis (Summer’16 – ‘17)
Jonathan Harijanto (Summer’16 –’17)
Lily Mast (Summer’15)
Elias Rademacher (Summer’15 - current)
Nicholas Nelson (Summer 2014-15)
Sean McDonald (Summer’14 –Fall’15)
Hugh McDonald (Summer’14 – Fall’15)
Alexandria Shearer (Summer’12)
Kyle Doren (Summer’12)
Lyle Franklin (UIUC, Summer’12)
Alex Gyori (UIUC, Summer’12)
Yuwei Chen (UIUC, Spring 2012)
Anda Bereckzy (UIUC, Fall’11-Spring’12)
Alex Sikora (UIUC, Fall’11)
Jack Ma (UIUC, Summer’11)
Lorand Szacaks (UIUC, Summer’11)
Caius Brindescu (UIUC, Summer’11)
Mihai Codoban (UIUC, Summer ‘11)
Mihai Tarce (UIUC, Summer’09)
Cosmin Radoi (UIUC, Summer’09)
John Marrero (MIT, Spring’08 – Summer’08)
Reflections and Lessons I am Learning
“Focus on the students, since graduating great students means you’ll produce great research, while focusing on the research may or may not produce great students” -- the late David Notkin

Helping students find their voice
L2: Work in Your Strength Zone but Reinvent Yourself

Mobile ['13 - '18]
- add async
- fix async
- privacy

Parallelism & Concurrency ['08-'13]
- make thread-safe
- improve throughput
- improve scalability

Library migration ['02-'07]
- upgrade APIs

IoT and ML ['19– TBD]
- from deterministic to probabilistic

Principles for changing between different programming models
L3: Proactively Look for Opportunities, but Be Flexible

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<thead>
<tr>
<th>Expected Company</th>
<th>Actual Company</th>
<th>Expected Target</th>
<th>Actual Target</th>
</tr>
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<tbody>
<tr>
<td>IBM</td>
<td>ORACLE®</td>
<td>Lambda Expressions</td>
<td>Lambda Expressions</td>
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<tr>
<td>Google</td>
<td>Google</td>
<td>Async Programming</td>
<td>Type migration at scale</td>
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L4: To Grow Others, Grow Yourself

Do you have a plan for your personal growth?
How do you get better at what you do?
How do you improve your relationships?
How do you hire great people?
How do you mentor and grow them into tomorrow’s tech leaders?
How do you prioritize the important over the urgent?